21 NCAC 30 .0504 DOCUMENTATION; REFERRALS

The licensee shall:

- (1) maintain documentation for each session, including the date of service, needs assessment, plan of care, observations made, and actions taken by the licensee;
- (2) refer the client to other health care practitioners or other professional service providers when the referral is in the best interest of the client or licensee;
- (3) follow recommendations for the plan of care when receiving a client referral from a medical care provider. Questions or concerns regarding the referrals shall be directed to the referring medical provider.

History Note: Authority G.S. 90-626(9);

Temporary Adoption Eff. February 15, 2000; Eff. April 1, 2001; Amended Eff. September 2, 2005; Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. November 12, 2014; Amended Eff. April 1, 2017.